



# Requesting Checks **fit@wo** With Written Consent Form

have logged in to fit?work you can request a NZ Ministry of Justice Criminal Check

Once you have logged in to *fit2work* you can request a NZ Ministry of Justice Criminal Check and other background checks available through your account.

Separate consent must be obtained for every check submitted through *fit2work*, even if it is on the same applicant within a short period.

## Creating a check request

Click on *Create* in your *fit2work* dashboard:

Search X						-	en la companya de la	
← → C ☆ A Secure   https://staging.fit2work.com.au/Search							Q 12	A 🔝 🗄
fit@work	Ame Home	Create	Q Search	<b>C</b> ols	Tasks	() Help	Kath	

## **1 Basic Details**

Enter the personal details of the candidate who requires the check:

Basic Detail	Basic Detail				
Given Name •	Test				
Middle Name					
Family Name •	Testington				
Email Address 🜖		*			

In cases where applicants have a single name/no given name, select and insert their full name into the 'Family Name' section.

If you are completing the candidate portion of the check application, you do not need to provide an email address for the candidate unless you would like to check if the candidate has a *fit2work* badge. If so upon their permission, you will be able to access and view their verified *fit2work* background checking results.

For more information on badging see below, or download a copy of the *fit2work* badging brochure available on your *fit2work* dashboard *Help* tab.



## 2. Select Check Types

#### Badges

*fit2work* have created New Zealand's first identity and screening badging system. This system allows *fit2work* to hold verification confirmation on the system for candidates who hold a valid *fit2work* badge. All valid *fit2work* badges contain a police check conducted within a 6-month period which gives you assurance that the candidate does not have recent criminal records. Therefore, these candidates will be encouraged to renew their badges or checks every 6 months.

Badging provides an unsurpassed level of confidence in individual bona fides, can save time in the verification and screening process and can prevent unnecessary duplicate checks.

If your candidate has a *fit2work* badge, simply select the appropriate badge level from the options:

information please contact our Account Management team via email:Account.Management@fit2work.com.au
---

#### Packages

A check package is simply a group of predefined checks. From the Packages dropdown an AO can select what check package they would like to order for this particular candidate. This removes the need to manually select multiple individual checks as outlined in the step below.

_				
ſ	Check Templates	Please Select	~	
I		1	Q	
I	Police checks	Piease Select	^	
I		basic checks		
I	Australian Federal Police Check	Executive Level		
I	× NO International Checks	Executive Management - Finance	- 12	
I		Finance Executive	- 12	
I		High Risk		
I	Employment checks	level 2		
1		New Employee	-	
1	Financial checks		_	





## **Manual Check Selection**

Select the checks you would like to conduct by clicking on the checkbox. Once you have selected a type of check (or multiple), the checkbox will go blue and say 'yes', confirming the check has been selected.

Police & Criminal Checks				
K NO Australian Federal Police Check		(R) 100 National Criminal History Check		
New Zosland Service Tupo	Cilver			
New Zealand Service type	Silver			
NO International Checks				
Employment checks				
Financial checks				
× NO AFS Authorised Representative Register		X NO AFS Licensees Register		
X NO Anti-Money Laundering & Counter-Terrorism Financing		(X) NO APRA Disqualified Register		
X NO ASIC Banned & Disqualified Persons		(X) NO ASIC Credit Licence Register		
X NO ASIC Credit Registered Persons		(X) NO ASIC Credit Representative		
X No AU Bankruptcy & National Personal Insolvency		X NO AU Basic Credit		
X NO AU Directorship		X NO Australian Credit Check		
X NO Enforceable Undertakings		(X) Now Zealand Bankruptcy		
New Zealand Banned & Disqualified		× 100 New Zealand Credit Check		
New Zealand Directorship		NO International Bankruptcy Checks		
NO International Credit History Checks				
Verification/Other database checks				
Psychometric checks				
Medical checks				

*Note:* Depending on your organisation's requirements - which are determined during the contractual agreement - some check types may be unavailable. However, you are always welcome to contact our Support or Account Management team to activate new check types for your Organisation's consumption.

## 3. Office Use Information (where necessary)

Field Name	Description
Work Group	This is a way in which you and your organisation can categorise checks (i.e.
	a hiring drive for a particular campaign, project or contract, site locations,
	departments).
Employee Number	If the applicant is an employee, an employee ID/number can be entered for
	future reference, however is not mandatory.
Position Title	This allows you to capture the position the candidate has been offered/
	holds or has applied for. This can be made mandatory per your
	Organisation's direction.
Check Type	Here you can specify if the check is a new check or a renewal.
Reminder Date	Entering a reminder date will trigger an automatic email sent to the
	Authorised Officer's account notifying them that this particular candidate's
	renewal check is due. An email notification will be sent out to the
	Authorised Officer one month prior to the date listed in the reminder
	section, to remind the AO to request the renewal check for the candidate if
	required.
Internal Comments	This text box can be used to record any comments or important notes. This
	information will be available only for Authorised Officers and will not be
	shared with the applicant. Comments are for internal use only and will not
	be viewable by the applicant.

Copyright © 2017 Equifax New Zealand Information Services and Solutions Limited, a wholly owned subsidiary of Equifax Inc. All rights reserved. Equifax and EFX are registered trademarks of Equifax Inc. This summary, the service described, and related product collateral do not constitute legal or compliance advice. Organisations are encouraged to obtain independent legal advice.



Job Reference	This allows you to capture the reference number for the job the candidate
	has been offered/ holds or has applied for. This can be made mandatory
	per your Organisation's direction.

## 4. Completion method

Select 'The applicant has completed a hand-written consent form':

• The applicant has completed a hand-written consent form.	
I would like to invite the applicant to complete the consent form online.	

Then double check all the information entered before clicking

## Complete the Candidate Information

#### **Complete their Basic Information**

Complete the outstanding candidate information, including their Date of Birth, Birth Country, Email Address, Gender and Birth Place. Please ensure the name and date of birth entered on the application matches the information shown on the applicant's ID.

Basic Details					
Che	ck Type	2 Basic Details	3 Additional Details	4 Check Details	5 Review
Basic Detail					
Given Name •	Test				
Middle Name					
Family Name •	Testington				
Date of Birth •	dd/mm/yyyy		Gender •	Please Select	~
Birth Country •	Please Select		v		
Email •					
Mobile phone			Birth Place •		

**Note:** The Birth State Field will appear and will also need to be selected from the dropdown, if Australia is selected.

## **Current Residential Address**

When entering addresses, you can select between entering the address details in the address auto fill or by manually entering this information in the boxes provided. Simply start typing the address in the address auto fill box and select the address from the drop-down menu. Not all addresses will come up on the auto fill option.

Copyright © 2017 Equifax New Zealand Information Services and Solutions Limited, a wholly owned subsidiary of Equifax Inc. All rights reserved. Equifax and EFX are registered trademarks of Equifax Inc. This summary, the service described, and related product collateral do not constitute legal or compliance advice. Organisations are encouraged to obtain independent legal advice.



Current Residential Address						
Address Auto Fill	24 clara	Unit Number				
Street Number	24 Clara Street, South Yarra VIC, Australia	Street.				
Street Number •	24 Clarance Drive, New Auckland QLD, Australia	Succe.				
Suburb •	24 Clara Street, Tumbarumba NSW, Australia	Country •	Please Select			
	24 Clara Street, Erskineville NSW, Australia					
State	24 Clarafield Crescent, Tarnelt VIC, Australia	Postcode				
Lived at this address since •	dd/mm/yyyy					

Click  $\rightarrow$  to move onto the Additional Details tab.

## Complete the Additional Information

## **Additional Details**

Additional Details				
Check Type	Basic Details	3 Additional Details	4 Check Details	5 Review
Additional Details				
Previous/Alias Names 🟮 🔹	I have previous/alias names 🔷 Yes 🔷 No			
Previous/Alternate Address 🚯 🔹	I have lived in the same address for 5 years Yes I	No		
Cost Center Code				

If an applicant has been known by a previous name or alias, enter their previous name in the **'Previous/Alias Names'** field:

have previous/alias names						
Name type	Name	Date of change	Action			
No previous names have been added.	No previous names have been added.					
+ Add Previous/Alias Name	Add Previous/Allas Name					

As part of *fit2work*'s policies, we ask applicants if they have stayed in their current address for the last 5 years (10 years for International checks). If the applicant selects the tick-box, they will be required to enter their additional address history in the 'Previous/ Alternate Address' field. As such if you are completing the application you must provide those additional addresses:

Γ	re lived in the same address for 5 years 🔘 Yes 💿 No					
	Address type	Address	Date of stay	Action		
	No previous address have been added.					
	+ Previous/Alternate Address					

**Note:** The more additional information added, the greater the chance for a result to be returned quicker if the check has been referred for manual processing.





#### **Identity Documents**

In this section you must provide the required ID in order for the check to be processed. The preferred ID is a valid Passport however a valid Drivers Licence combined with the upload of a Birth Certificate or Citizenship Certificate can also be accepted.

The *fit2work* portal is a dynamic system that will prompt the AO or candidate to select and provide the appreciate ID for the checks selected.

The ID documents must either be certified by an authorised person (such as a JP or Medical Practitioner) or verified by an authorised member within the organisation. *fit2work* therefore assume that the selected and uploaded ID Documentation meets the verification requirements and therefore the status of each document will automatically update to *Sighted*.

Pass	Passport is required for this check. Please upload passport details.					*
2		Please ensure you match the below details against ALL identity documents . Given Name: Test Birth Date: 01/01/1988	Middle Name: Sex: Male	Name: Family Name: Testington le		
Docu	Document type		Details	Status	Action	
Passp	Passport		1111111111 (Private) (Australia)	Sighted	🔺 🖉 🍵	
Drive	Drivers Licence		123456789 (Drivers) (NSW)	Sighted	۵ 🖉 🌢	
<b>+</b> A	+ Add 100 Points of ID					

## Complete the Check Details

Here you will need to confirm the necessary details required for the various checks requested. The screenshot below shows you the additional data requirements for a New Zealand Driver Licence Check:

New Zealand Driver Licence Check Details					
Driver Licence •	Driver Licence Number	Licence Class	Expiry Date	Action	
	No licence has been added.				
	+ Add Driver Licence				
International Criminal H	History Check				

## Office Use

In this section you can check those Office details added in Step 1 - Basic Details. Here you may choose to upload any consent forms returned by the candidate for your record keeping purposes.

Office Use				
Work Group •	Abbotsford v	Employee Number		
Position Title •	Position Title			
Check Type	Please Select 🗸	Reminder Date	dd/mm/yyyy	
Internal Comment				
	5000 characters remaining			
Statutory Declaration Date	dd/mm/yyyy			
Job Reference •	123456			
Consent Form	+ Upload Signed Consent Form			

Copyright © 2017 Equifax New Zealand Information Services and Solutions Limited, a wholly owned subsidiary of Equifax Inc. All rights reserved. Equifax and EFX are registered trademarks of Equifax Inc. This summary, the service described, and related product collateral do not constitute legal or compliance advice. Organisations are encouraged to obtain independent legal advice.



Field Name	Description
Work Group	Work Group is a field used to categorise checks (i.e. a hiring drive for a
	particular campaign, project or contract, site locations, departments).
Employee Number	If the applicant is an employee, an employee ID/number can be entered for
	future reference, however is not mandatory.
Position Title	This allows you to capture the position the candidate has been offered/
	holds or has applied for. This can be made mandatory per your
	Organisation's direction.
Check Type	Here you can specify if the check is a new check or a renewal.
Reminder Date	Entering a reminder date will trigger an automatic email sent to the
	Authorised Officer's account notifying them that this particular candidate's
	renewal check is due. An email notification will be sent out to the
	Authorised Officer one month prior to the date listed in the reminder
	section, to remind the AO to request the renewal check for the candidate if
	required.
Internal Comments	This text box can be used to record any comments or important notes. This
	information will be available only for Authorised Officers and will not be
	shared with the applicant. Comments are for internal use only and will not
	be viewable by the applicant.
Job Reference	This allows you to capture the reference number for the job the candidate
	has been offered/ holds or has applied for. This can be made mandatory
	per your Organisation's direction.

To review the check application, click

## Review

The final step is to review the entire candidate and check information. Ensuring this information is accurate reduces like likelihood of manual processing being required.

**Note**: Please thoroughly review the details entered for the applicant before submitting the check. Once checks have been submitted past this stage, your ability to modify the content is reduced and your organisation will be charged for the cost of the check when it is submitted for processing.

Click Submit Selected Checks

to submit the checks for processing.